



Certification/Re-certification Documentation Form
A.P.P., C.P.M., CPSM, CPSD, CPPO, CPPB, and Other CEU Needs
TOAL 2024 Regional Meeting
September 29, 2024- October 2, 2024 • Frisco, TX

Participants who completed the sessions at the 2024 NAEP-TOAL Regional Meeting receive continuing education hours or units (CEU) in compliance with the requirements for the certification or recertification programs being applied. They may be applied toward ISM’s C.P.M. / CPSM / CPSD recertification and/or A.P.P. re-accreditation, or UPPCC’s CPPO/CPPB certification or recertification program requirements, as well as any other CEU. Oklahoma attendees must follow normal certification guidelines and use their nametags as proof of attendance.

This form is to be submitted ONLY when you are ready to apply for your C.P.M. / CPSM / CPSD recertification, A.P.P. re-accreditation, or CPPO and CPPB certification or recertification or other training or certification needs. If you are not ready to apply now, retain this form in your file until needed.

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|----------------|-------------|--------------|
| Name | Institution | Office phone |
| Office address | | eMail |
| Home address | | Home phone |

Sunday, September 29, 2024

9:00 am – 1:00 pm (4 hr.)

- Mini Institute: VPATS- Making Smarter Procurement Choices for Accessibility

5:00 pm – 6:00 pm (1 hr.)

- New Attendee Orientation

Monday, September 30, 2024

9:00 am – 10:30 am (1 hr.)

- Opening General Session & Keynote

10:45 am – 11:45 am (1 hr.)

- 21st Century Fraud: How bad guys defraud businesses acting like your procurement personnel.

1:00 pm – 2:00 pm (1 hr.)

- Account Payable/ Procure to Pay Roundtable Discussion

1:00 pm – 5:00 pm *Vendor Exhibit Grand Opening**

***NOTE:** (The UPPCC will not issue credits for the vendor exhibit as sufficient hours of daily educational credits. ISM does NOT give credit for the vendor exhibit.)

For CPPB, CPPO (NPPCC), A.P.P., C.P.M., CPSM or CPSD (ISM), Other CEU Certification Needs:

I certify that I did attend each of the selected sessions and participated in all group assignments I checked above for a total of _____ hours.

Signature: _____

Date: _____

Tuesday, October 1, 2024

8:30 am – 9:30 am (1 hr.) *General Session*

- The Dynamic Relationship Between AP and Procurement

9:45 am – 10:45 am (1 hr.) *Concurrent Sessions*

- Customer Service in a Supply Chain Management World
- The Business Case for Supplier Diversity Best Practices
- Journey to Autonomous Accounts Payable

11:00 am – 12:00 noon (1 hr.) *Concurrent Sessions*

- Data Analytics: Running and Interpreting Reports
- Revolutionizing Research Procurement: Innovating Higher Education Procurement Organization and Processes
- Drive Process Efficiency and Rebate Dollars

12:00 pm – 1:00 pm (1 hr.) *General Session*

- Lunch & Learn: General Procure to Pay, Expenses, and Contract Basics Team Trivia Game

1:00 pm – 2:30 pm (1.5 hr.)

- Tired of Procurement and Accounting Silos? Crack the Code: A Collaborative Challenge!

2:45 pm – 3:45 pm (1 hr.) *Concurrent Sessions*

- Contract Management and Administration
- Maximizing JOC Construction Efficiency through Cooperative Spending
- Exploring Leading Trends and Cutting-Edge Technology in AP Automation

4:00 pm – 5:00 pm (1 hr.) *General Session*

- Mastering the Accounts Payable Puzzle: Procurement’s Key Role, Payment Strategies and Emerging Audit Functions

Wednesday, October 2, 2024

9:00 am – 10:30 am (1.5 hr.)

- Closing Keynote: Define Your Destiny: A Masterclass in Self-Awareness for Procure-to-Pay Professionals